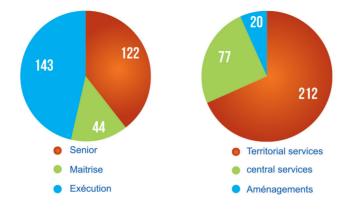


KEY FIGURES

Workforce



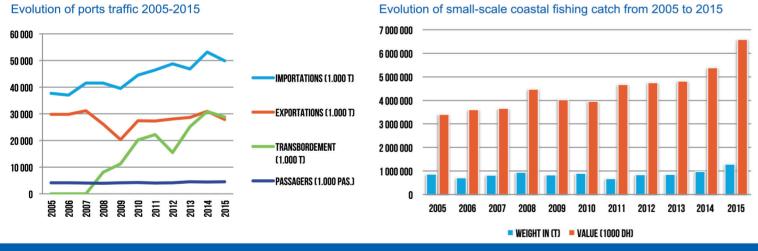
General Supervision rate of DPMPD (TS, CS and Aménagements): 39% General Supervision rate of central services

54.5% OF WHICH 57%WERE WOMEN

Rate of women in the port and maritime sector (DMM / DPDPM / DANPS / ANP / MARSA MOROCCO / SNWM / TMSA)



EVOLUTION OF GLOBAL PORT TRAFFIC IN 2005-2015

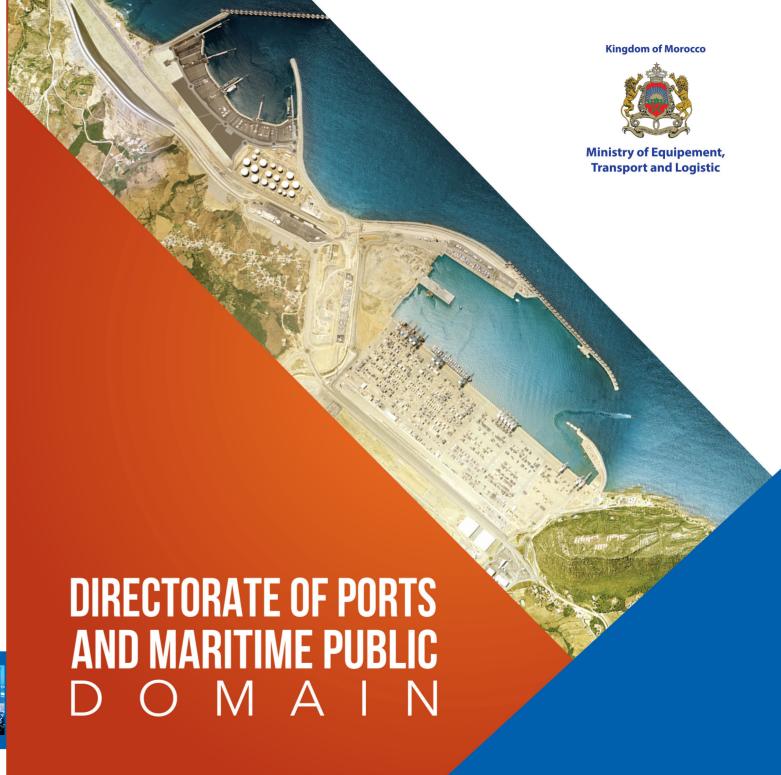






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OUR MISSIONS

- Development and follow up the implementation ministry policy in the port sector and the maritime public domain
- Realization of new ports and maritime infrastructures
- Management, protection and valorisation of the maritime public domain

OUR VISION

- Efficient ports, catalysts of competitiveness of the national economy, drivers of regional territorial development and key players in positioning Morocco as a logistics platform in the Mediterranean sea
- Preserving the Maritime Public Domain as national patrimony and ensure the mastery of his safeguarding and its valorisation

OUR BIG PROJECTS

- Realization of the new Port Nador West Med
- Realization of the new Port Kenitra Atlantic
- Realization of the new Energy Port of Jorf Lasfar
- Realization of the new Safi Port
- Realization of the new Port Dakhla Atlantic

OUR STRATEGIC AND GENERAL STUDIES

- National port strategy on the horizon 2030
- Naval industrie infrastructures master plan on the horizon 2030
- Hydrographic master plan
- Maritime Public Domain valorisation master plan
- Lighthouses rehabilitation Program
- Study for elaboration of standard requirements for port and maritime sector



OUR ATTRIBUTIONS

Decree n° 2-06-472 of 2 chaabane 1429 (August 4th, 2008)

- Develop, propose and follow up the implementation of Government harbor policy
- Realize the strategic and general development harbor sector studies
- Develop ports legislative and statutory texts and rules and ensure their implementation
- Contribute to the improvement of the legal framework of the coast
- Realize the technical studies and construction of port and maritime infrastructures
- Approve technically and ensure the delegated project management for port and maritime projects undertaken by other organizations
- Participate in the development of harbors development plans and their operating regulations

- Delineate the port and maritime public domain
- Characterize the port and maritime public domain by the collection of ocean-climate information (waves, wind, etc.), hydrographic (and prepare the relevant documents such as coastal maps), geomorphologic (beaches, estuaries, lagoons, marshes, rocky shores, etc) and nautical information
- Insure the follow up line of coast
- Control and monitor the maritime public domain
- Manage, preserve and value the maritime public domain
- Insure installation, exploitation and maintenance of marine aids outside ports on all the Moroccan coastline

OUR ORGANISATION

Ministerial decree n° 1346.08 of 23 Chaabane on 1429 (in August 25th. 2008)

| DIRECTORATE OF PORTS AND | THE MARITIME PUBLIC DOMAIN



- Economic Studies and Planning Service
- Budget and Financing Service
- Management Computing Service
- · Harbors Statistics Service



- Port and Maritime's Works Service
- Normalization and Technical Researches Service
- Hydrography, Oceanography, Bathymetry and Dredging's Service



- legislation and port regulations Service
- Development and Coast valorisation Studies Service
- Maritime Public Domaine Protection and Preservation Service



- Human resources management Service
- · General affairs Service
- Markets and accounting Service

MOROCCO'S STRATEGIC POSITION AT THE INTERSECTION OF MAIN MARITIME ROUTES

MOROCCO, COUNTRY OF TWO SEAS

• 3411 km of coastline

17% in Mediterranean sea (593 km)

83% in Atlantique Ocean (2818 km

28% of which consist of beaches

- 75 000 Km² territorial waters
- 1.2 MILLION km² of Exclusive Economic Zone
- 55% of the Moroccan population lives on the coast
- 40 lighthouses and over 200 port and shipping tags

- 90% of international trade is maritime
- 7.5 billion tons of goods pass through the port
- 17 million cruise passengers, 30% are European
- 16 th place globally in terms of maritime connectivity (161 ports and 63 countries across 5 continents) and first in Africa and Latin America
- 1 Traffic separation scheme, at the Strait of Gibraltar

HARBOR SECTOR ORGANISATION

SOVEREIGN Function Harbor Autority Function

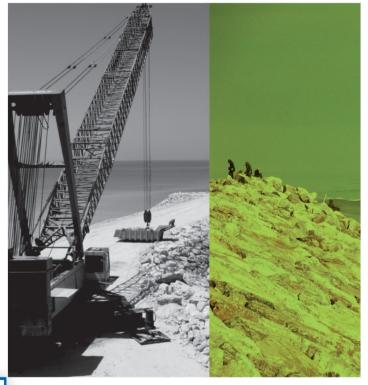
COMMERCIALS

FONCTIONS

Directorate of Ports and Maritime
Public Domain

Port Agencies (NPA; TMPA)

Port operators or service providers



PORT PATRIMONY

PORTS OF MOROCCO

- · A key link in the logistics chain
- · A driving force for economic and social development

38 ports,

- 13 multipurpose commercial ports (Nador, Al Hoceima, Tanger-Med, Tanger-ville, Kénitra, Mohammedia, Casablanca, JorfLasfar, Safi, Agadir, Tantan, Laayoune, Dakhla.)
- 10 FISHING PORTS TO REGIONAL VOCATIONAL (Ras Kebdana, Jebha, M'diq, Larache, Mehdia, El Jadida, Essaouira, Sidi Ifni, Tarfaya, Boujdour.)
- 9 FISHING PORTS TO LOCAL VOCATIONAL (Sidi Hssaine, Cala Iris, Chmaala, Fnideq, Ksar Sghir, Assilah, Salé, Souiria Lakdima, Imessouane.)
- 6 PORTS DEDICATED TO PLEASURE (Saidia, Mar Chica, Kabila, Marina Smir, Bouregreg, Marina d'Agadir.)